# February 2019 District 5 Staff

Wednesday, February 13<sup>th</sup>, 2019 Taylor Co. Extension Office

Refreshments & Registration @ 9:45am Meeting @ 10:00am



# UK Health & Wellness



# Check-Ins TODAY

### Screenings:

J. Mitchell Horne Room

Complete Process: 15-30 minutes

Participant Rebate: \$100.00

# Personnel Updates

#### **Administrative Support Updates:**

- Clara Samuels District 3 Administrative Support Staff (STEPS)
- District 3 & 4 Administrative Support Staff Pending Post

#### **District 5 Agent Transfer**

Pulaski ANR – TJ Adkins transitioned 2/1/2019 from Pulaski 4-HYD

#### District 5 Agent New Hire

Washington 4-HYD – Melissa Schenck will start March 11, 2019

#### **District 5 Agent Vacancies**

- ANR Casey, Washington
- FCS LaRue, Russell & Wayne
- 4-HYD Marion, Nelson & Pulaski
- FCS/4-HYD McCreary

# CELEBRATIONS

Christan Miracle, Marion CEA for ANR, and husband, Jason, welcomed their first baby boy on Monday, February 11<sup>th</sup>, 2019

Jordan Crain, Green CEA for FCS, along with husband, Daniel, and son, Trayce, welcomed Brayden Thomas Crain on February 13<sup>th</sup>.

TJ Adkins (Pulaski CEA for ANR) & wife, Michelle, and daughter, Sadie, are patiently awaiting the arrival of Baby # 2 – June 2019

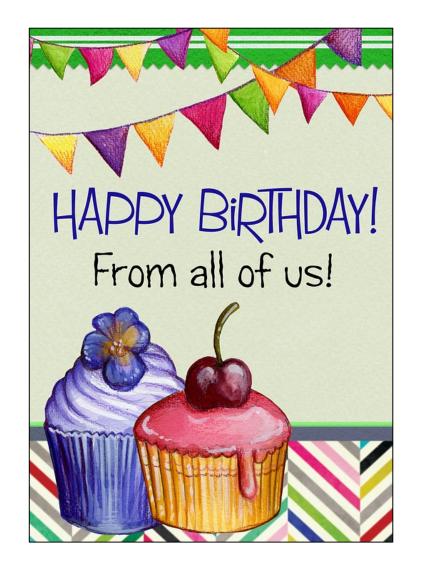
# Elijah Wilson (Cumberland CEA for 4-HYD) & Wife, Savannah, are expecting Baby #1 - August 2019



Rachel Selvidge (Wayne Support Staff), along with husband, David, and son, Clay, are happy to announce that Baby #2 will be making his/her debut in August 2019!

### FEBRUARY BIRTHDAYS

Rachel Selvidge	2/2
Pat Hardesty	2/4
Elijah Wilson	2/13
Marla Stillwell	2/13
Susan Martin	2/19
William Rogers	2/21
Fran Hodges	2/24
Jessica Vincent	2/25
Lisa Musgrove	2/25



# In Our Thoughts

Sympathies to those that have recently lost loved ones and close friends. And, Get-Well wishes for staff members who have faced illnesses during the recent weeks.



### We Couldn't Have Made It Without You!

Thank you to the following for making today so sweet!

- Russell Co. Registration
- Clinton & Cumberland Cos. Morning Refreshments
  - Taylor Co. *Meeting Location*

A special "Thank You" to UK Health & Wellness Team for today's LiveWell Check Ins

# NEP Update

- Sara Talbott, Area NEP Agent
- Jann Knappage, NEP Food Systems Initiative

# D5 Program Highlights

Dayna Fentress, Hardin CEA for FCS Amy Aldenderfer, Hardin CEA for HORT Kindra Ewing Jones, Grayson CEA for 4-HYD Ricky Arnett, Green CEA for ANR Laura Rogers, KSU Small Farms Area Agent



# **IGNITE** Presentations

"Springfield Green Festival" - Dennis Morgeson, Washington CEA for HORT & Cabrina Buckman, Washington CEA for FCS

"Community Strategic Planning 3051" - Elijah Wilson, Cumberland CEA for 4-HYD

"Grayson County Beef Reproductive Management Program" - Whitney Carman, Grayson CEA for ANR

### District 5 Office Reminders

### **Affirmative Action Plan**

Rough draft due to District Director by May 15<sup>th</sup>

#### **Barnhart Fund for Excellence**

- Applications due March 1<sup>st</sup> –Up to \$1,000 funding
- <a href="http://administration.ca.uky.edu/barnhart-fund-for-excellence">http://administration.ca.uky.edu/barnhart-fund-for-excellence</a>

### Chi Epsilon Sigma

April 10<sup>th</sup> -12<sup>th</sup>, 2019, Holiday Inn University Plaza – Bowling Green, KY



### **County Off-Set Vouchers** - Past Due: February 1st

### County Quarterly Payment – Due April 10<sup>th</sup>

#### **2019 County Reviews**

Team 1 Leader: Jerry Brown; Counties: Casey, Marion & Washington

Team 3 Leader: Jennifer Hunter; Counties: McCreary & Pulaski

Team 5 – Leader: Dr. Ken Jones; County: Green

Team 6 – Leader: Dr. Jeff Young; County: Grayson

Resources: <a href="https://ces-personnel.ca.uky.edu/pre-review-resources">https://ces-personnel.ca.uky.edu/pre-review-resources</a>

### Extension Review Update – Dr. Gary Palmer



#### Leave Requests and Balances

- Vacation Leave: Balances available online through myUK
  - Old Vacation Leave (Balance of non-used accruals from last year) Expires June 30<sup>th</sup>, 2019. Schedule in calendars now.
  - New Leave (Balance of current non-used accruals for current year) – Expires June 30<sup>th</sup>, 2020
- Holiday Leave: Be proactive & enter requests early
  - Holiday When required to work, time-off with pay is granted on another schedule work day, 3 weeks prior or after the official date.
- Sick Leave: Unexpected, enter no later than upon return to work. Planned, enter in advance. No maximum limit on accumulation or expiration until retirement
- Leave UK HR Policies: https://www.uky.edu/hr/policies

#### **AgHES Alumni Updates**

- LC President Chelsey Anderson, Cumberland CEA for ANR
  - Next Meeting July 18<sup>th</sup> @ Lindsey Wilson College
- LT Agent Contact Daniel Carpenter, LaRue CEA for ANR
  - Next Meeting August 3<sup>rd</sup> @ NOLIN RECC Building

#### **Secretary Training Update**

- Hosted by District 5 FCS Agents
- Planning Committee: All D5 FCS Agents
- Training Contacts: Luke Fries & Natalie Taul
- Tentative Dates: September 26<sup>th</sup>-27<sup>th</sup>, 2019
- Location: Barren River Lake State Park

More details to come!



### **Staff Meetings for District 5**

- Remaining 2018-19 District 5 Staff Meetings— (HOLD)
  - Wednesday, March 13<sup>th</sup>, 2019
  - Wednesday, April 10<sup>th</sup>, 2019
  - Wednesday, May 8<sup>th</sup>, 2019

### **Status of County Offices**

- New addresses, new building(s), additions, etc.
- Send information to District 5 office Due April 1st

### District Staff Conference

February 13, 2019





### **Community Assessment**

- Pilot county reports are complete
- Data is being compiled and analyzed
- Team is on track to complete all county reports by end of May
- All 120 reports will be released at the same time



### Client Protection Risk Management

4-CP RM webinars have been scheduled. Agents sign up in KERS.

Jan. 11<sup>th</sup>

March 29<sup>th</sup>

August 2<sup>nd</sup>

November 22<sup>nd</sup>

As a reminder new background checks must be requested at least every 5 years and should be completed between Jan. 1<sup>st</sup> and April 30<sup>th</sup> for all volunteers.

D1 and D2 - 2018

D5 & D7 - 2021

D3 - 2019

D6 - 2022

D4 - 2020

# **District Hemp Meeting**

Contact Tom Keene, Agronomy Specialist with possible dates for your district meeting.

Proposed D5 meeting is March 8<sup>th</sup>, Washington & Taylor county locations.

### <u>District Hemp Webinar</u>

**Topic:** Industrial Hemp Webinar

Time: Feb 12, 2019 9:30 AM Eastern Time (US and Canada)

Join from PC, Mac, Linux, or mobile device: <a href="https://uky.zoom.us/j/8190326356">https://uky.zoom.us/j/8190326356</a>

Or iPhone one-tap (US Toll): 16468769923,8190326356# or

16699006833,8190326356#

#### Or Telephone:

Dial: +1 646 876 9923 (US Toll) or +1 669 900 6833 (US Toll)

Meeting ID: 819 032 6356

International numbers available: <a href="https://zoom.us/u/QSv9wjKp">https://zoom.us/u/QSv9wjKp</a>

Or Skype for Business (Lync): SIP:8190326356@lync.zoom.us



UK Risk Management Program Coverage

Primarily youth events – 4-H youth, teen and adult counselors covered. Some FA and FCS events could be covered

Cannot be used for ANR, FCS, HORT adult focused events

Can pay by check. Will not receive the coverage certificate until after payment is received, but will have coverage (per UK RM)

#### Coverage Benefits and Limits

ITEM	AMOUNT/COMMENT
Accident Medical Expense (Excess)	\$50,000
Accident Dental Expense (Excess)	Included
Deductible	Nil
Sickness Medical Expense (Excess)	\$500
Deductible	Nil
AD&D and Paralysis, Principal Sum	\$25,000
Benefit Period	One Year
Effective Date	1/1/19

#### Rate Per Camper Per Day

CAMP	AMOUNT
4H Camps, Week Long	\$.35
4H Camps, 2 Days	\$.24
Sports Camps	\$ .52
Misc. Camps/Trips	\$.22
Football Camp (Per Week)	\$9.50

#### Annual Plan - Provides Maximum Benefits of:

\$5,000.00 – Medical and hospital expenses resulting from injuries

\$5,000.00 – Loss of life

\$500.00 – Dental expense due to injury of sound, natural teeth

\$10,000.00 – Loss of any two: arms, legs, feet, hands, or sight of both eyes.

\$ 5,000.00 – Loss of any one arm, leg, foot, or hand

\$ 3,000.00 – Loss of sight of one eye.



#### Other Options

American Income Life – lower coverage rates, but any program area can utilize.

Complete the online form at -

https://www.ailife.com/specialriskdivision/activityreport

# **ESP Annual Meeting**

- \$55 for Annual Meeting, \$10 for Workshop on the Move, \$35 for In-service
- Hotel:
  - Hampton Inn of Bardstown, Rate: \$109/night, single or double
  - Call 502-349-0100, code *ESP* for rate

# **ESP Annual Meeting**

- March 19-20, 2019
  - Featuring:
    - "Workshop on the Move" a tour of Bernheim Arboretum and Research Forest
    - Retiree and Life Member Meeting
    - Annual Business Meeting and Awards Program
    - In-service: Dr. Barbara Chamberlin, New Mexico State University, Extension Instructional Design and Educational Media Specialist
  - Register:

https://uky.az1.qualtrics.com/jfe/form/SV egqPHFSAazUotmt



Look for more information on this NEW innovative program at this year's annual meeting.

#### **District 5 Leadership:**

Treasurer – Tyrone Gentry, Green CEA for 4-HYD Membership Chair – Lynnette Allen, Breckinridge CEA for FCS LC Contact – Tony Rose, Adair CEA for 4-HYD LT Contact – Jennifer Bridge, Meade CEA for FCS





### **Innovative Program Sharing**

**Topic:** Agent Program Sharing District Meetings

Time: Feb 13, 2019 11:00 AM Eastern Time (US and Canada)

Join from PC, Mac, Linux, or mobile device: <a href="https://uky.zoom.us/j/8190326356">https://uky.zoom.us/j/8190326356</a>

**Or iPhone one-tap (US Toll):** 16468769923,8190326356# or

16699006833,8190326356#

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Or Skype for Business (Lync): SIP:8190326356@lync.zoom.us

#### **D5 Contacts**

Tyrone Gentry (Green 4-HYD), Audrey Myers (Taylor FCS) & Beth Wilson (Pulaski HORT)



### KERS County Vehicle Mileage Logs

- Working on a new feature in KERS
- Log County Vehicle Mileage by driver
- District Directors will upload vehicle information by county
- KERS will create a summary of mileage driven for each vehicle by driver

### Mileage Rate Changes

- These have been updated in TRIP
- \$0.58/mile for business use
- \$0.20/mile for medical or moving purposes
- \$0.14/mile in service of charitable organizations

### Mental Health First Aid

### District Trainings

- Eight hour training (either in one day or two day trainings)
- Open to all agents
- Limited to 30 participants per training
- There will be a series for youth trainings as well
- District contact will determine dates/times
- Coordinator Kerri Ashurst, Ag Extension Specialist Sr.



### New Staff Mentor Program

- Similar to the Agent Mentor Program
- 6 month program that pairs a new/developing staff member with an experienced staff member
- Mentor acts as a resource with 2 in person meetings and phone check-ins
- Currently looking for mentees





### Open Records Requests

- Send IMMEDIATELY to District Director, Stacy Miller, Tim West and Amy Spagnuolo (<u>agporter@uky.edu</u>) (<u>UKOpenRecords@uky.edu</u>) (<u>stacy.miller@uky.edu</u>) (<u>tim.west@uky.edu</u>)
- Counties should never respond to an open records request





### Online STO Masters

 The University Senate Council should be approving soon, with the goal of starting classes in the fall

Anticipated Timeline:

Winter/Spring 2019

Spring/Early Summer 2019

• April, 2019

• Fall, 2019

Review - UK Senate

Review - UK Board of Trustees

& Council for Post-Secondary

Education

Prospective students apply

First class

**Title:** Master Degree in Science Translation and Outreach (STO)



### **Online STO Masters**

Developed to meet the needs of County Extension Agents

#### Certificate Component (12 – 15 hrs.)

 For CEA's with a Masters needing continuing education for Career Ladder

Contact: Paul Vincelli, STO Committee Chair. Email: <a href="pvincell@uky.edu">pvincell@uky.edu</a>.

For those interested in the Science Translation and Outreach online masters:

- Go ahead and take the GRE, it will be required
- Number interested in starting in the Fall?





## Penalty Mail

### Points to remember regarding Federal Penalty Mail

- No advertising or business of fairs, livestock shows and livestock sales
- No established organizations' and associations' business may be sent
- No personal messages, holiday greetings nor farewells may be sent
- Notes from Rhesa King in following slides.



#### Regulations Concerning Federal Commercial Mail

- Federal Commercial mail is for official use only.
- Material shall be related to official business.
- It can only be used by state and county Extension employees and is limited to agents, specialists, and administration.
- Assistants, intern, secretaries and leaders are NOT to co-sign or sign mail sent by Federal Commercial mail.

#### Requirements for use

- Official letterhead is required at the top of all mailings, including newsletters. Cooperative
  Extension Service must be at the top of the page. The public notification non-discrimination
  statement must be at the bottom of the page. Any changes must be approved by the
  Federal Commercial Mail Officer.
- Content of mailing must relate to activities in furtherance of Extension work.
- Anything can be sent from one employee to another and to leaders of Extension organized groups, but not to members of such groups.
- The only authorized return address on the envelope is University of Kentucky---including your county name and address. Offices should use the local return address on the envelope and letterhead.
- Use authorized envelops only.



#### **Special regulations**

- No advertising, buying, selling, dealers' lists, list of commodities that may be purchased though the Extension office, purchase of livestock, trade for anyone other than agencies of the Federal government, and soliciting is allowed.
- Contests, prizes, and awards may be included. Do not use names of persons or firms sponsoring contest, or names of donors and amounts. Use "in appreciation to" instead of "sponsored by."
- Any item in which there is a charge (i.e.: soil samples, publications) must have paid postage.
- Information on commercial, religious, or political activities may NOT be sent.
- No advertising or business of fairs, livestock shows and livestock sales except for information on displays and exhibits to persons enrolled in Extension program may be sent.
- No established organizations' and associations' business may be sent. This includes State Department of Agriculture, University, breeder's associations, farm bureaus, soil conservation districts, DHIA, Cattleman's Associations, etc. This includes information on dues, called meetings, or promotion of the organization. This does not pertain to 4-H clubs and other groups organized and directly supervised by extension agents in accordance to their Plan of Work. In order to assist in organizing, information and announcements of meetings can be mailed until the group is organized and officers are functioning.
- No personal messages, holiday greetings nor farewells may be sent.
- Prices cannot be listed except for cost of Extension events, meals of approved Extension meetings, 4-H Camp, soil samples, bulletins, and services.
- Use of credit lines is allowed, but smaller type should be used.
- Publications purchased from non-governmental agencies cannot be mailed.
- Mail pertaining to free social and recreational activities sponsored solely by the Cooperative Extension Service may be mailed. Purpose should be stated that the activity is part of the educational program of Extension.
- Any item that does not meet Federal Commercial mail requirements listed above can be mailed using postage stamps.

#### **Mailing Lists**

- Mail lists should be updated every 95 days.
- Mailing lists are NOT to be distributed outside the Cooperative Extension Service unless
  approved by the Associate Director of Cooperative Extension Service. They are not federal
  or public record or for use by any other federal agency. Agents should approve
  distribution of any list within the Cooperative Extension Service.

#### Self-mailers

- Self-mailers are letters, circulars, or newsletters sent without envelopes. They must use Cooperative Extension Service letterheads.
- Fold to standard letter size, if possible, and fasten with a gummed fastener (preferred).
- No message should appear on the address side.

#### Signatures

- All letters must be signed by an agent and must include the agent's title and typed name.
- Secretary may sign the agent's name with permission, the secretary should not initial.
- Rubber stamp signatures are allowed.
- Signature or typed name may be omitted on postcards if space is limited.
- Joint signatures are allowed only by persons with Federal Commercial mail privilege (agents, specialists, and administration only).
- Signatures of non-authorized people should not appear.

#### Use of brand names

- Avoid using trade and brand names.
- If a brand name is used, use an appropriate disclaimer such as "The information given herein is supplied with the understanding that no discrimination is intended and no endorsement by the Cooperative Extension Service is implied."

#### Postage meters

- Postage meters that are used for Federal Commercial Mail must follow all Federal Commercial Mail regulations.
- Meters should be set at least once every six months.
- The extension office can get a refund from the post office for spoiled metered mail. Use form 3533 from the post office. This must be done within a year.
- County Extension Offices or Extension organizations may purchase a postage meter to use for non-Federal Commercial mail. Federal regulations for mail will not apply to mail metered on an independent meter. Offices need to check with local postmaster on regulations governing meter



# Research Survey Guidelines

#### **Guiding Principles:**

- Survey results must benefit Kentucky Cooperative Extension Service.
- Purpose of survey, length of survey, instrument, methodology and how results will be used must be included in the survey request.
- The UK Data Retention and Ownership Policy must be followedhttp://www.research.uky.edu/ori/data.htm
- College of Agriculture Food and Environment students should complete the "College of Agriculture Food and Environment Graduate Student Research Project Proposal" form and submit to Jeff Young, Director of County Operations (<u>jyoung@uky.edu</u>)
- Link to guide:
  - <a href="http://ces-manuals.ca.uky.edu/files/survey">http://ces-manuals.ca.uky.edu/files/survey</a> guidelinescesadmin.pdf



# Retirement Counseling TIAA-CREF/ Fidelity

For UK Sponsored Retirement Events – Official Travel / Day Trip

For Personal Counseling within 2 years of retirement – Official Travel/ Day Trip

For all other Personal Retirement Counseling – Call / Video Conference / Vacation leave



# **State Extension Council Meeting**

February 26<sup>th</sup>-27<sup>th</sup>, 2019 Embassy Suites – Lexington, KY Theme – "Kentucky's Opioid Crisis"

Encourage your D5 delegates to attend.

#### **D5** Delegates:

Gary L. Ford – Marion Co.

Doug Stockton – Wayne Co.

Ada Mae Handy – Green Co.

Tim Gossett – Meade Co.

John Gossage – Casey Co. – Member-At-Large



# Support Staff Evaluation Timeline

Step 1
Self Evaluation
by Jan 21

Step 2 Supervisor Evaluation by Feb 8 Step 3 1:1 Meeting by Feb 20 Step 4
Employee
Signature
by Feb 26

Step 5 Supervisor Signature by March 1

All agents should submit their support staff evaluations for District Director review and comments by Friday, February 15<sup>th</sup>.

# **TEConomy ROI study**

- Interviews took place on campus the last week of January focusing on key programs
- Additional interviews will take place by phone
- The team is on track to deliver a report in late April

Home » Cooperative Extension Service

# UK Healthcare Promotional Items

#### **Cooperative Extension Service**

#### Welcome UK Extension Agents

As part of UK HealthCare's mission, we are called to promote better health for the people of Kentucky through creative leadership and quality initiatives in patient care, health education and medical research.

We are proud to collaborate with the Kentucky Cooperative Extension Service to provide research-based materials to help you educate and empower the citizens of the Commonwealth for better health.

#### On This Page

Monthly Health Observances

ORDER FORM

Request Health Education Materials »

#### Get Educational Materials to Distribute

To request educational materials, use UK HealthCare's <u>Cooperative Extension Service Order Form</u>. Once you submit your order, it will be processed and taken to the Ag Distribution Center.

Due to high demand, we must limit item quantities to 100 per order unless an exception has been approved.

To apply for an exception, please email your event information to Linda Young at  $\underline{\mathsf{lfyoung@uky.edu}}.$ 

#### Blog

Join the conversation and get up-the-minute news and health information from UK HealthCare by <u>reading</u> <u>our blog</u>. <u>HealthMatters</u> provides health and wellness information from the experts at UK HealthCare along with interviews with our providers.

#### **Monthly Health Observances**

Visit the <u>CES order form</u> and order materials related to these topics to recognize the monthly health observances.

#### February

o Age-Related Macular Degeneration Awareness Month



# **UK Healthcare Promotional Items**

- Counties can order promo materials and educational handouts
- Complete on-line order form
- If you order, plan to pick up at Ag Distribution when contacted
- https://ukhealthcare.uky.edu/community/programs/CES

# **Unconscious Bias Training**

- All employees must attend
- New employees, or those that have not yet taken the training, can register in myUK Learning



# U.S. Census Job Opportunities







# U.S. Census: How Extension Can Help

- Contact: Michelle L. Elison, Kentucky Partnership Specialist Philadelphia Regional Census Center
- Promotion
- Complete Count Committees (one in each county)
  - Schools Reps
  - Media
  - Non-profits/ Community/ Extension
  - Health Care





# Verified Volunteers Webinar and Recording



#### Dates:

Monday Feb 25 3-4pm EST Wednesday Feb 27 10-11 EST Friday March 1 12-1pm EST

Meeting URL: <a href="https://sterlingts.zoom.us/j/230384385">https://sterlingts.zoom.us/j/230384385</a>

Dial: 408 638 0968

Meeting ID: 230 384 385

First webinar recording link: Verified Volunteers Webinar Recording



- Isaac Hollon, Estill County 4-H, will be transitioning to Senior Specialist for 4-H Youth Development on 3/1
- If you have any messages for Martha Welch, who will be retiring on 3/31, please send those to Mark Mains

- 4-H Annual Report is now available.
  - Be sure to check out the NEW 4-H calendar.
  - Please share both as widely as possible.
  - Request an electronic file from the State Office.
     There are a limited number of printed reports.
- Contact Agent List
  - Lists should be returned by 4/1
  - Be aware of the time and responsibility commitments of assignments

- Client Protection/Risk Management
  - As of 3/1 the new, and only, vendor for background checks will be Verified Volunteers
  - Level 2 check (for general volunteers) \$15
  - Level 3 checks (for overnight volunteers) \$30

- Service Trip: Peru
  - 2 year cultural program culminating in a service trip
  - See email from Rachel Noble with details
- Applications for STC, Board and Officers are available, be sure to check the deadlines
- Shooting Sports/Firearms Policy changes
  - Updated form has been mailed and is on the website (DDs have copies to share with you)
  - All volunteers who store firearms or equipment need to sign this form with a copy given to the volunteer and the original filed in the office

- Camp
  - 2020 camp fee will be \$225
  - We are asking all counties to reach their minimum numbers by campers by tier
- FCS Program In-services
  - 4-H agents should contact the FCS program coordinator before signing up for FCS provided in-services

- Annual training February 18 22
  - Note: Western KY training location has moved to the WKU Conference Center, 2355 Nashville Rd, 42104, Room 112 with the February 18 Food Preservation Workshop at the Barren Co Extension Office
- New Curriculum
  - Positive Employability: Preparing for Financial Success will roll out this spring
  - Training dates
    - April 16 17 at McCracken County Extension Office
    - July 11 12 in Ashland, KY Location TBD

- Greece Study Tour
  - 24 participants from UK and Kansas State
  - There will be a lunch and learn webinar series in February focusing on the subject matter content of the study tour
- FCS Program/Material Request Form
  - To improve communication a Qualtrics form will come centrally into the main office and be distributed to the correct person to handle the request.

https://uky.az1.qualtrics.com/jfe/form/SV 2hKcF3L1n2llvT7

- KEHA State Meeting
  - May 14 − 16
  - Crowne Plaza in Louisville
  - Registration details are at www.keha.org
  - 2020 meeting will be April 21-23, 2020 at the Owensboro Convention Center and the 2021 meeting is tentatively scheduled for April 27-29 at the Holiday Inn University Plaza and Sloan Convention Center in Bowling Green
- If you are covering Homemakers, you can be added to the listserv anytime by contacting Kim Henken

- Patricia Brantley Todd Awards of Excellence
  - Nominations are now open
  - FCS Agents are eligible for the extension outreach award
  - <a href="https://hes.ca.uky.edu/content/patricia-brantley-todd-awards-of-excellence">https://hes.ca.uky.edu/content/patricia-brantley-todd-awards-of-excellence</a>. Nominators must complete the online form and upload both a 2-page nomination statement and vitae or resume for the nominee
  - Nominations MUST BE submitted by March 15, 2019

- Innovation Skill Building Training
  - 2/21 2/22, 9:30 4:30
  - Scott County Extension Office
  - Register in KERS by 2/14

- Fruit and Vegetable Pest/Disease Management Training
  - 2/20, 8:00 12:00 (EST)
  - UK Horticulture Research Farm
- Small Ruminant Grazing Conference
  - 2/23, 7:30 2:30 (EST)
  - Derrickson Agricultural Complex, Morehead State University

- Kentucky Alfalfa and Stored Forages Conference
  - 2/21, 8:00 3:00 (EST)
  - Fayette County Extension Office
- Organic Association of Kentucky Conference
  - 3/1 3/2
  - Clarion Hotel and Conference Center North
  - https://www.oak-ky.org/2019-conferenceoverview

- Ag Engineering Showcase
  - 3/8, 9:00 3:30 (EST)
  - Barnhart Building, UK Campus
- KYH2O
  - New podcast about all things water
  - https://kyh2o.podbean.com

- CEDIK/CLD Agent trainings
- In-Service Training 10005268: Effective Communication
- When: 2/11/2019
- Location: 4-H Leadership Center in Jabez, KY
- Contact: Lissa Pohl, <u>lissa.pohl@uky.edu</u>
- In-Service Training 10005285: Approaches to Resolving Conflict
- When: 4/10/2019
- Location: Warren County Extension Office, 3132 Nashville Rd, Bowling Green, KY 42101
- Contact: Dan Kahl 859-257- 2542 <u>daniel.kahl@uky.edu</u> or Ron Hustedde 859-257-3186 <u>rhusted@uky.edu</u>

Community Design 101: Streetscapes-Visioning Vibrant Relationships

TRAINING ID 10005119

TRAINING DATE(S): 3/19/2019

LOCATION: Webinar

TIME(S): 11:00-12:00 pm ET

DESCRIPTION: Enhancing streetscapes can offer quality of life benefits for communities from economic development to healthier lifestyles.

AUDIENCE: All Extension Agents and staff

CONTACT: Jayoung Koo, 859-257-3853, jayoung.koo@uky.edu

**INSTRUCTIONAL HOURS:1** 

(Credit given for attendance at entire session. Partial credit not available.)

LAST DAY TO REGISTER: 3/5/2019

LAST DAY TO CANCEL: 3/11/2019





- CREATE (Celebrating Retail, Accommodation, Tourism, and Entertainment) Bridges initiative will be hosting civic forums to give regional business owners in the retail, accommodation, tourism, and entertainment sectors an opportunity to discuss their needs in the local economy!
- **CREATE** Bridges' primary goal is to showcase the assets of Eastern Kentucky by recognizing how valuable these sectors can be in revitalizing our economy.



- CREATE Bridges is designed to support the development and expansion of these vital community assets. Regional data will be compiled as a result of these forums and will be addressed through the development of new workforce initiatives and utilization of existing supports.
- Please join us at one of the six regional civic forums listed on the back of this flyer to kick off the CREATE Bridges movement in Eastern Kentucky!



# District Staff: EFO Update



#### **Extension Financial Operations**

Chris Shotwell, Director Financial Operations Tina Ward, College Business Analyst Ty Back, Fiscal Compliance Officer Jeremy Teal, Fiscal Compliance Officer

## Compliance

- Work continues on a consolidated financial operations manual
  - All existing guidelines have been brought into one document
  - Additional guidelines have been added where necessary
  - Standardized forms being developed (to be distributed in March):
    - 1. Payment Voucher
    - 2. Daily Deposit Log
    - 3. Safe Log





## Compliance

- Cash Receiving Reminders
  - Create a cash receipt in carbon form (triplicate) for <u>all</u> income
    - One copy to the payer
    - One copy kept with deposit documentation
    - One copy kept in receipt book
  - Receipts should be used for on-site transactions, off-site transactions and for mailed payments
  - Restrictively endorse checks immediately upon receipt
    - "For Deposit Only"





## Compliance

#### Cash Receiving Reminders

- Receipt forms must include:
  - a) The amount of the payment;
  - b) The mode of payment (e.g., cash or check);
  - c) Name of person making payment;
  - d) Purpose of payment;
  - e) Date of payment;
  - f) Sequential number;
  - g) Account payment applied to, if applicable; and
  - h) Signature of the employee receiving funds for written receipt.





# Compliance

- Cash Receiving Reminders
  - Limit access to cash and keep funds secure at all times
  - Restrict access to areas where cash is counted or handled to persons directly involved and restrict visibility by the public in areas where money is handled.
  - Never leave cash unattended. If an employee leaves his or her workstation for any reason, regardless of how briefly, appropriately secure cash in a locked place.



- D2 has been trained and is currently using the system
  - Working to enter budgets and set-up accounts for each county
  - Once reconciliations are complete, conversion entries from old system will be entered by EFO team
- D1 will be trained in February with "go live" on March 1
  - Feb 20 Floyd County (Northeast Area)
  - Feb 25 Montgomery County (Licking River Area)
- Other district trainings are scheduled (see EFO website)





- Future trainings to be conducted solely by EFO team (with support from CPA firm as necessary)
  - Trainings include hands-on experience with practice exercises
  - Training is for fiscal contact, support staff and others as necessary (bookkeeper or EDB Treasurer)
  - Plan to bring a laptop for each county being trained





- With conversion to the new QBO system, counties must keep old electronic accounting records in old systems until those fiscal years are audited.
- Counties converting from QBO must export all data from the old QBO client and keep until those fiscal years are audited.
- Contact your auditor as necessary for any further guidance





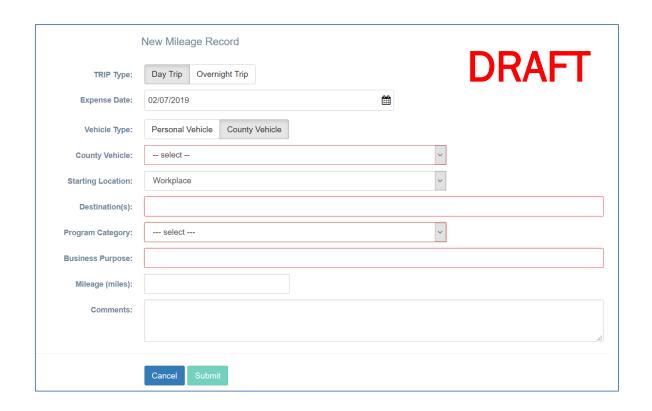
- Standardized reports will be scheduled and emailed to the appropriate county fiscal contact and district director on a regular basis (monthly, quarterly, annually).
  - Examples of scheduled reports include:
    - Budget vs. Actual
    - Statement of Net Assets (Balance Sheet)
    - Statement of Activities (Income Statement)
    - SPGE/UFIR Report



- County Vehicle Mileage Logs
  - Work being done to finalize the process of entering mileage info
  - Logs will look very similar to personal vehicle logs
  - Logs will be printed, reviewed, signed locally and submitted to DD on a monthly basis
    - Goal is to move this to an electronic workflow process











- County Vehicle Mileage Logs
  - Only counties with county owned vehicles will see this new screen
  - A spreadsheet will be distributed by the district office to collect info on current county owned vehicles
  - Info will be used to create initial inventory of vehicles which will be used in the new mileage log system





#### • TRIP reminders:

- Use comments to show how you traveled if no mileage is claimed
- Submitting trips on same day as the last date of travel recorded in your trip report ends up being a request and has to get all the way through the system before the traveler can click save and send again for reimbursement



# **Budget**

- Awaiting information from senior leadership at UK to make final budget decisions
- Numerous scenarios have been developed but some factors in the decision package are still unknown at this time
- Budget forms have been modified slightly to aid in the transfer of information into QBO
  - Office Operations section has been updated with QBO Chart of Accounts titles







# **Budget**

- Review FY19-20 Budget Forms
- Due Dates:
  - Provide rough draft to District Director for review by March 15
  - Provide final copy to District Board for signature no later than April 15
  - Provide final Summary Budget to Fiscal Court no later than April 15 ("Summary" tab from excel document)





# **Questions**





