# District Staff Meeting September 18, 2019 Carroll County Extension Office

Cooperative Extension Service



### **Birthdays**

September

9th Jerry Brown: Boone

27th Stephen Conrad: Boone

29th Traci Missun: Oldham

October

12th Samantha Gamblin: Bullitt



# Association Reports and Awards

### Personnel Updates

#### District 3:

- Lacey Kessell New Natural Resource Agent, Environmental Ed Boone County
- Lamar Fowler Resigned from Grant County 4-H
- Chris Duncan Retired from Oldham County FCS
- Chelsea Young Resigning on Oct. 4<sup>th</sup> from Owen County 4-H
- Cristin Sullivan D3 STEPS Administrative Support Staff

#### State:

Chad Jennings, New Extension IT Trainer

## Kentucky State University Announcements

Dr. Courtney T. Owens, Interim Extension Administrator (Responsible for day to-day leadership and management of KSU Extension)

Ms. Nancy Calix, Assistant Extension Administrator for County Operations (Assuming state-wide responsibilities of count base staff)



#### New Hires in KSU Extension

- Dr. Oliver Freeman Assistant Professor of Agronomy and Vegetable Science
- Dr. Marcus Bernard Associate Professor of Agriculture Economics and Rural Sociology
- Dr. Eric Yang Director of International Affairs & Global Agriculture Programs
- Ms. Christine Jackson- Research and Extension Assistant-Horticulture



#### Mission

The 1890 Cooperative Extension System assists diverse audiences, with emphasis on those who have limited social and economic resources, to improve quality of life and vitality of communities and individuals through engagement and outreach education.

#### **KYSU Mission Statement**

Kentucky State University (KSU) Cooperative Extension Program strengthens underserved communities, families, farmers, individuals and youth to improve their quality of life with state of the art, research-based educational programs



### NEP Update: Rosie Allen



#### IT Update – Chris McKenzie

Extension IT Video Tip
Updating County Website Email Address

https://web.microsoftstream.com/video/dec7ba0 0-70bd-4db4-96c0-acfd596c1578



### IT Update

#### Chad Jennings new Extension IT Trainer

- Agricultural Communications Services
- College of Agriculture, Food, and Environment
- N212N Agriculture Science North, Lexington, KY 40546-0276
- Voice: 859-323-8473
- He will be replacing Monica Willett

### Guest Speaker

Isaac Hilpp, Sr. Extension Specialist for 4-H Youth Development

# ADMINISTRATIVE UPDATES

# EXTENSION TRANSITION DISCUSSION #1 11:00 am ET

Chanda Hall, Jefferson County 4-H Agent Transition Team Member

Craig Wood, ANR Assistant Program Director Administrative Transition Team Member

# Community Assessment Reports

- County reports now available!
- https://extension.ca.uky.edu/communityassess ment
- Marketing materials available here: <u>https://extension.ca.uky.edu/content/agent-resources-community-assessment-0</u>
- There will be a series of webinars to explain the report and how it will tie into plan of work – *times and links to* register are available on the agent resource website
- The final 3 webinars will have in-service credit hours

# Community Assessment Report Webinar Series

- Sept. 3 Understanding your community assessment report
   Recording available
- Sept. 10 Understanding your secondary data Recording available
- Sept. 24, 11:30 (ET) Using your community assessment report with Councils and Boards – Register through agent resource page
- Oct. 15, 11:00 (ET) Community Priority #1: Substance Use and Mental Health - Register through KERS
- Oct. 23, 11:00 (ET) Community Priority #2: Economic Development and Workforce Prep Register through KERS
- Oct. 31, 9:00 (ET) Community Priority #3: Community Leadership, Engagement and Pride – Register through KERS

# Agent Graduate Studies Updates

EEP Form has been updated

https://www.uky.edu/hr/forms/employee-education-program-eep-form-for-uk-employees

- Agents must complete the Agent Study Plan and get approval from their District Director and appropriate Assistant Director
- Be sure to let District Director know when you are taking classes by sending them a copy of the EEP form, whether classes are taken online, during or after regular work hours.
- Also, follow up with DD or support staff to confirm the form has been received.

# Reminder Related to Request for Survey Studies

- Surveys by Extension employees working on a Masters or Doctoral degree with IRB approval:
  - If the survey is related to all program areas, approval from the Director of CES with input from Assistant Directors and Program Leaders is required
  - If survey is related to a specific program area, approval by the appropriate Assistant Director and/or Program Leader is required

### Online Masters Update

- The closing date for applications for the spring is Oct 31, 2019.
- However, we only have approximately seven open spaces for the Spring, 2020 offering of STO 603.
- Thus, Extension staff who wish to begin M.S. studies in the STO Program in the spring should move quickly to get a completed application submitted.
- (Applications are not considered until they are complete, which includes the GRE test.)
- Currently of the 22 applications 20 are Extension personnel.

https://www.uky.edu/academics/masters/science-translation-outreach-online

# UK New Branding Initiative: Wildly Possible

- New branding guidelines have been announced
- No change in logos
- For now, no change for Extension more information and updates will be available in January 2020

### Report to the People: Fonts

- There has been a change in the fonts for Report to the People
- Use Arial or Georgia both are free fonts that should already be loaded on your computers
- Questions or concerns? Contact Hayley Pierce or Pam Holbrook or use the Report to the People Teams forum

# Updates from the Human Resources Department



# Camp and Field Trip Insurance Changes

- The Camp and Field Trip insurance provider is Allen J. Flood Insurance Company. Flood was purchased by Philadelphia Insurance several years ago and Philadelphia began migrating customers to an online purchase platform.
- Effective January 1, 2019, the process to obtain Camp and Field Trip Insurance changed, but Allen J. Flood, through Philadelphia Insurance, is still the provider. So, the insurer hasn't changed, but the process to obtain the coverage did change.
- Premium payments for this insurance are paid to Mercer, which is a subsidiary of Marsh, UK's insurance broker.
- Once the event occurs, submit a roster of attendees to plsdsteam.service@mercer.com
- When estimating attendance, use a good faith estimate. There is no true up (correction) between initial estimated attendance and actual attendance.
- Events spanning multiple days are tallied based on the number of calendar days. For example, an event beginning at 9:00 p.m. on Friday and ending at 8:00 a.m. on Saturday is a two day event even though the entire event is less than 24 hours.
- If you have questions, contact UK Risk Management at (859) 257-3708.

## New State and Federal Employment Law Posters

- Updated state and federal employment law posters have arrived for each office.
- Please visibly display this poster in a common employee area (i.e., break room, kitchen, copier room) where employee notices are displayed.
- The poster meets the posting requirement for the new Kentucky Pregnant Workers Act, which became effective June 27, 2019.
- Employees who need reasonable accommodations for limitations related to pregnancy, childbirth, or a related medical condition should contact their immediate supervisor and/or their District Director.

### New Employee Orientation

- New Employee Orientation is now conducted online through myUK Learning.
- As soon as the new hire's information is entered into SAP, both the supervisor and the employee will receive a notification that the employee has been assigned to take the UK New Employee Orientation through myUK Learning.
- New employees will then have 30 days from their official start date to watch a series of videos that will help them learn about UK and their employment with the University.
- This takes the place of the distance orientation packets (for staff more than 40 miles from campus) or the in-person new employee orientation program (for staff within 40 miles of campus).

#### Human Resources Tech

- The myUK App has been updated (compatible with iOS and Android devices).
- Employees can enter working time, submit leave requests, and view pay statements and benefit plans on the app.
- Supervisors can approve working time and leave requests through the app.
- The myUK web versions of the Employee Self Service tab and the Manager Self Service tab have not been changed and will still be available for time/leave entry, supervisor approvals, viewing pay statements, and all other current functionality.
- Please note that employees and supervisors who currently use Kronos for time entry and approval should not use the mobile time/leave/approval tools, but should continue to use regular Kronos processes.

#### Blue and White Cards

- New Agents will continue to receive their Blue and White cards at New Agent Orientation.
- Due to the changes to New Employee Orientation, staff contacts/coordinators, facilitators and County Managers must coordinate with the District Admin to ensure that Blue and White cards have been ordered for and provided to new bi-weekly employees
- (i.e., Staff Assistants, Extension Assistants, Custodians, etc.)

### Harassment Training

- We will be offering 3 trainings on how to handle discrimination or harassment by third parties
- (i.e., community members).
- Dates and locations will be announced soon.
   Please watch for those!

#### **Extension Vacancies**

- As a reminder, Extension District Board minutes approving the creation and/or refill of staff positions are required before positions will be processed.
- In the minutes, the EDB should approve both the staffing decision and a salary range (preferred) or starting salary.

#### Wellness

- Fitbits are available at a 40%-70% discount through HR Health and Wellness.
  - See <a href="http://ukhr.uky.edu/livewell/stepup/fitbit">http://ukhr.uky.edu/livewell/stepup/fitbit</a> for more information. The deadline to purchase a discounted Fitbit is December 31, 2019.
- If you're interested in issues around aging or caring for an aging loved one, there are several Elder Care events coming up in September and October, including several events that may be attended by Zoom.
  - See <a href="https://www.uky.edu/hr/work-life/elder-care/events">https://www.uky.edu/hr/work-life/elder-care/events</a> for more details.

# Annual Retirement Planning Conference

- At this full-day event in October, employees can hear from UK's experts in financial planning and well-being, representatives from UK Benefits, Social Security, Fidelity and TIAA — plus a nationally recognized keynote speaker, Marci Alboher, who explains how to find passion, purpose and a paycheck during the second half of life.
  - Bill Gatton Student Center, UK Campus
  - Friday, October 25, 2019
  - 8:30am 4:45pm

### **IEEO Training**

- IEEO will conduct a 2-hour harassment and discrimination training for agents, with a particular emphasis on dealing with harassment or discrimination by third parties (i.e., influential community, board or council members) on the following dates/times:
- 10/25/19 (1-3 p.m. EDT) RCARS, 176 Robinson Road, Jackson, KY 41339
- **12/19/19** (1-3 p.m. EDT) Madison Cooperative Extension Office, 230 Duncannon Lane, Richmond, KY 40476-0270
- 1/16/20 (10 a.m. 12 p.m. CENTRAL) Hopkins Cooperative Extension Office, 75 Cornwall Drive, Madisonville, KY 42431
- The trainings will go up on KERS. Please strongly encourage all agents to attend.
  - IEEO is making arrangements to conduct a separate staff training on harassment and discrimination.

# Extension Financial Operations Updates



#### Travel Reimbursements

- 7,600 travel reimbursements processed in FY19 (Oct-Jun)
  - Overall, staff across the state have done really well with the change
  - EBO continues to offer support and training
- Concur still coming but slightly delayed from original timeline
  - Pilots to start in Jan (tentative)
  - Go Live in spring (tentative)

### **Quick Books Online**

- 46 counties currently online (D1, D2 and CM)
- Will be going a bit slower with training and conversion
  - Will bring a district on each quarter (2 in Q4)
  - Train in last month of each quarter and go live on 1st of next quarter
  - D7 scheduled for training 9/16 & 9/17
  - Looking at possibly scheduling a special on campus training for the few counties who are negatively impacted by the Windows 10 conversion
- Have made some minor changes in how we are using the system
  - Slight changes to the use of classes
  - Allowing the linking of credit card banks to feed transactions to QBO
  - Minor adjustments to CoA
- FY20 budgets are loaded in all counties using QBO
  - FY20 budgets will be loaded by EBO as counties are brought online
  - If there are amendments, we need a copy of the signed budget and we will make changes for counties



### Record-keeping Compliance

- All counties should be using the standardized forms put in place effective July 1
  - Payment voucher
  - Credit card transaction log
  - Cash receipts transmittal log
  - Safe log
- Retention schedule
  - We are working on creating an updated retention schedule with the draft schedule reviewed by UK Records Manager.
  - Please tell counties to contact our staff if they have questions about retention.

#### **Budget Module Development**

- EBO is in the process in creating a new module in KERS for collection of budget info
- It will look very similar to the excel spreadsheets to avoid confusion and complexity
- Will offer more consistency and standardization
- Will offer better internal review
- Will offer greatly improved reporting
- MOA and Schedule of Disbursements will be printed for signature from KERS once reviewed/approved internally
- Goal is to have module ready for training in Jan with go live in Feb

#### Year End Accounting

- Final county accounting is being calculated for review by District Directors
- Once received and verified by District Directors, counties will receive final accounting.
- (Note: Most counties are receiving refunds.)
- Final FY19 TRIP invoice will be sent to counties separate from the final accounting to simplify the process.

### Use of Public Funds for Donations

- Public funds should not be used from donations or purchase of silent auction items (e.g. area alumni association events)
- These items should be purchased using non-tax funds or personal funds

#### Tax Rate Reminders

- As a reminder:
- We should only be giving information that helps the EDB make decisions on their tax rates (revenues generated at various rates, expenditure budgets, 5 & 10 year plans, etc.)
- We should not be recommending specific rates to the EDB

#### Loan/Lease Approval

- Lease/Debt Approval must be approved by DLG
- http://kydlgweb.ky.gov/Entities/16\_Debt.cfm
- Notification of Intent to Finance Form –
- https://kydlgweb.ky.gov/Documents/Debt/Notifica tionofIntenttoFinanceEDITABLE.pdf

# CAFE Office of Diversity



#### Office Staff



Mia Farrell- Assistant Dean for Diversity Function: Faculty, Students, Staff- overall vision, strategy, and functions of the office

**Ashley Holt-** Students (recruitment and retention) & Staff

Inclusion and Diversity Program
Coordinator- Jr. MANRRS, APESYS,
Pipeline programming, and fiscal coordinator
(position not filledyet)

#### Intercultural Awareness Day



#### 2019 INTERCULTURAL AWARENESS DAY

Thriving in Your Multi-generational Community 8 a.m.-2:30 p.m. Lunch included



Generational differences are valuable to our communities. Join your colleagues, peers and community members to learn how communications styles impact culture and how to integrate a multi-generational community through experiential learning opportunities.

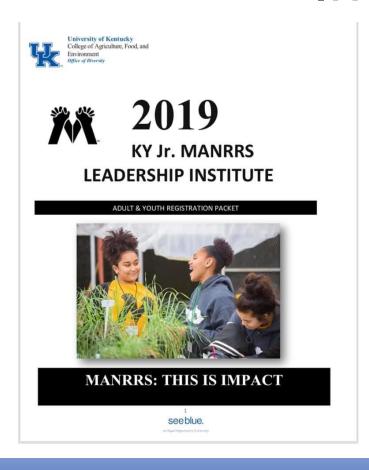
#### The one day conference will focus on:

- How to overcome generational stereotyping by encouraging collaboration between team members of different generations on projects
- Understanding different work styles so that individuals are more likely to be motivated to perform well when they have a certain level of autonomy about how they work
- Ways to adopt various communication techniques and technology that encourages people to use their preferred communication method
- Learning about successful integration of a multiple generations through mentoring, advising, full time employment, internships, etc.
- Attendees will have the opportunity to engage in critical conversations surrounding generational differences in today's world through experiential learning activities

#### Intercultural Awareness Day

- The conference is open to faculty, staff, students, and community members.
   Registration for the event is online at:
   <a href="https://ukytickets.universitytickets.com/w/event.aspx?id=1510\_&p=1">https://ukytickets.universitytickets.com/w/event.aspx?id=1510\_&p=1</a>
- Cost: free of charge, with lunch provided.
- UK Extension employees can earn six in-service hours through registering for the annual intercultural awareness day in KERS
- (Training ID: 10005526).
- Please PRINT or DOWNLOAD your ticket to your mobile device. Seating is limited; attendees are encouraged to <u>register by FRIDAY</u>. <u>OCTOBER 11</u>.
   2019.
- Contact Ashley Holt at <u>Ashley.Holt@uky.edu</u> for more information.

### Jr. MANRRS Leadership Institute



- All program area can bring participants
- Youth grades 7<sup>th</sup>-12<sup>th</sup>
- Professional & Personal Development
- Workshops/tours
- Contest win cash prizes
- Networking
- Over 100 youth in attendance from across the state

### 8<sup>th</sup> Annual Kentucky Jr. MANRRS Leadership Institute Registration

- Remit \$10 Payment (cash, check or money order payable to MANRRS) and/or hard copy of application to: Ashley S. Holt, Attn: JMLI 306 C. E. Barnhart Bldg. Lexington, KY 40546
- Students can complete the registration application at the link: <a href="https://uky.az1.qualtrics.com/jfe/form/SV\_1LX8UfiBANJL5RP">https://uky.az1.qualtrics.com/jfe/form/SV\_1LX8UfiBANJL5RP</a>
- Registration will not be accepted after October 25, 2019.

### Upcoming Important Dates

- September 13: UK MANRRS Alumni Mixer 6-8p (Goodbarn)
- September 13: Black Soil Tour 3-8 p (in KERS)
- October 18: Indigenous Food Talk & Cooking Demo (will be in KERS)
- October 22: Intercultural Awareness Day- Thriving in your Multigenerational Community 8a-2:30 p, E.S. Goodbarn (in KERS)
- November 6: Roundtable with KY Farmers of Color (will be in KERS)

### Reminder During Election Season

- If political candidates request use of county offices
  - No campaigning or fund raising is allowed

#### Dr. Jeff Young Urban Extension Director

- As Urban Extension Director will focus on
  - Public Relations
  - Needs Assessment
  - Program Development
  - Program Evaluation
- Primarily focus on the 15 largest population centers in the state, however can work with all counties as needed.

# Extension in the City: How Extension is Impacting Larger Communities

- October 18, 2019, KSU Extension Building
- Program features expertise of:
  - Dr. Julie Fox, Associate Professor, Ohio State University
  - Willie Howard
  - Jenny Cocanougher
  - Jamie Dockery
  - Kevin Lindsay
  - Anne Stephens
  - Caroline Durr
  - Wayne Long

### New Hire Process and Reminders

- The County office is responsible for seeing that all support staff positions are advertised in local newspaper:
  - Advertise for two (2) weeks
  - Send Cristin Sullivan a copy of the advertisement
- Interview Notes and the Hiring Report Form must be sent to District office (c/o Cristin Sullivan).

#### **New Agent Orientation**

- November 19-21, 2019
- UK Campus, Ag. North Bldg.

### **Core Agent Training**

- October 16-18, 2019
- KSU Campus, Frankfort



### Performance Evaluations for Bi-Weekly Staff

- December 3, 2019 Support Staff begin Self-Evaluation
- January 14, 2020 Self-Evaluations due
- February 11, 2020 1:1 Meeting with Supervisors must be completed

#### Mid-Year Visits with Agents

- Will Begin in November
- Watch for invitation via



#### 2020 National Epsilon Sigma Phi Membership Drive

The National ESP and the Alpha Kappa Chapter of Kentucky invites Extension Service professionals to join the membership of ESP for excellence in service and professional development.



#### <u>Membership Benefits</u>

Leadership Development/LEADS program
Scholarship and Professional Awards Recognition
State and National Professional Development Opportunities
Cross Program Area Networking at the State and National Level



2020 Membership Drive Kicks Off—Oct. 1, 2019

Dues: Annual Member Renewal \$70 New members \$80 Lifetime \$220

Deadline: January 1, 2020. Watch for email notification and more details.



#### DISTRICT UPDATES



#### **District Forum**

- No District Forum for this year
- Be sure to share with CEC and DB members

### Harold Workman Ag. Leadership Award

- Award committee is soliciting nominations for an individual with distinguished service in the field of agriculture
- This award is a tribute to the men and women who have given unselfishly of their time and efforts in Service to Kentucky's Agriculture Industry
- Deadline: Nomination form is due by October 1, 2019
- Mail to:
  - Sara Stivers, Senior Administrative Assistant Executive Office Kentucky Farm Bureau Federation P.O. Box 20700 Louisville, KY 40250-0700

#### Holiday Staff Meeting

- Carroll County Office Staff to Host
- Look for more details to follow

#### County Review 2019-2020

 Six Month Follow-up for those counties reviewed in 2019

#### **Employee Accountability**

- Reporting work-related accidents and injuries for employees and volunteers
  - Contact Worker's Care
  - Contact Risk Management for volunteers
  - Complete Accident & Injury Form

#### Success Stories Due Dates

- 1st due October 10th
- 2<sup>nd</sup> due January 10<sup>th</sup>
- 3<sup>rd</sup> due April 10<sup>th</sup>
- 4<sup>th</sup> and 5<sup>th</sup> Due July 15, 2020

### New 4 Year Plan of Work 2020-2024

- Time to start working on the next 4 Year Plan of Work
- Some counties should look at reducing the number of Major Area of Programs

# 2019-2020 District Staff Meeting Dates

- October No Meeting
- November 13<sup>th</sup>, 2019
- December 11<sup>th</sup>, 2019
- January No Meeting
- February 12<sup>th</sup>, 2020
- March 11<sup>th</sup>, 2020
- April No Meeting
- May 13<sup>th</sup>, 2020
- June July August No Meeting

#### Program Area Meetings

 Need a contact person to gather agenda items for district staff and send to DD

# 4-H Youth Development Update

- State 4-H Update
- National 4-H HQ/National 4-H Council
- State Fair
- Kentucky Volunteer Forum
- Staffing Update
- 4-H Camp

# 4-H Youth Development Update

- Achievement Application- Owen Prim
- Horse Update-Kelly Smith & Lora Stewart
- District Middle School Retreat: December 16-17 at North Central Camp; \$50- Shelley Meyer
- District 3 Teen Council Meetings- Shelley Meyer
- KVF Accreditation- Kelly Woods, Mollie Tichenor, Shelley Meyer
- Camp Advisory- Steve Conrad & Shelley Meyer
- District Communication Contest- Denise Donahue
- KAE4-HA Board Meeting Concerns-Shelley Meyer and Joyce Doyle
- Issues Conference 11/21-24 deadline Oct. 11 online \$215 Paul Adkins

#### **ANR/Horticulture Update**

- ANR Update West Warren County Extension Office October 16 & 17
- Kentucky Beef Conference Fayette County Extension Office – October 21
- ANR Update East Clark County Extension Office October 22 & 23

### Family & Consumer Sciences Update

- State Staff Updates
- Upcoming Inserivce Trainings
- KEHA Announcements
- Other District Topics

#### CALENDER REMINDERS

Annual Due Dates/Timelines Calendar:

http://districts.ca.uky.edu/OfficeTools

https://districts.ca.uky.edu/files/extension\_annual\_cale ndar\_19-20.pdf



Thanks to Carroll County Extension Office for hosting the district staff meeting.

Thank Boone and Bullitt Counties for providing morning refreshments.

